The story behind the numbers

An introduction to data visualisation



NeDICC Workshop

15 April 2019





Presentation overview

- Why tell a story?
- What tells the story?
- What is a visualisation?
- Why a visual story?
- Processing a visualisation
- The development process
- The result: The "good" the "bad" and the "ugly"?
- Exercises
 - Discover the principles of good visualisations
 - Tell you own story





Why tell a story?

Discover meaning

Conveying information for

Informing

Understanding

Convincing

Data as a basis for story telling







What tells the story?

- Narrative
- Visual representation
 (graphs, charts, plots, diagrams and maps, and graphics)
- Tables
- Infographics
- Data stories







What is a visualisation?

Data representation

Translate textual and numeric values into quantitative and qualitative meaning through visual means







Components of a visualisation

Representation

and

Presentation

of data

to facilitate understanding

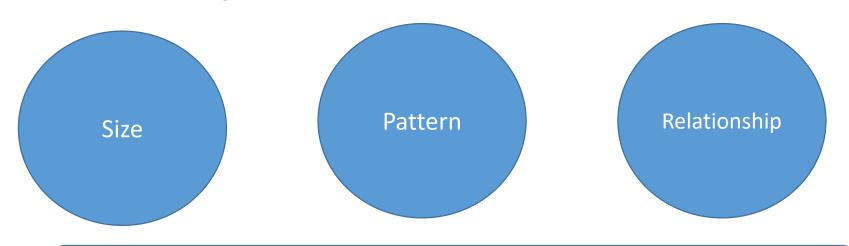






Why a visual story?

Because a "picture" is worth a thousand words!



facilitate understanding by highlighting



(Kirk 2016)





Why a visual story?

"The purpose is not to make pictures, but to help us think, discover insights and make better informed decisions" (Evergreen 2016)







Processing a visualisation

Perceive

What does it show?

- Where is big, medium, small?
- How do things compare?
- What relationships exist?

Interpret

What does it mean?

- What is good and bad?
- Is it meaningful or insignificant?
- Unusual or expected?

Comprehend

What does it mean to me?

- What are the main messages?
- What have I learnt?
- Any actions to take?







What influences processing?

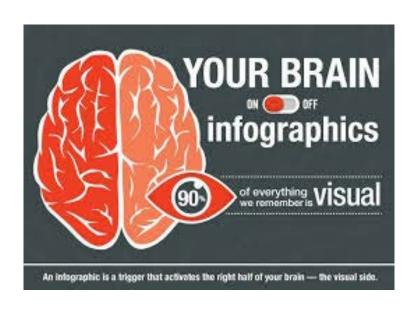
- Subject-matter appeal
- Dynamic of need
- Subject-matter knowledge
- Visual literacy
- Effective design



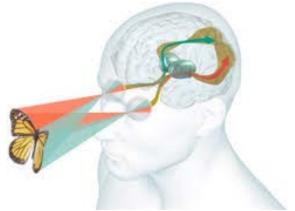




Visual processing













The development process

- What is the purpose?
- Explanatory, exhibitory, exploratory
- Who is the audience?
- How will the visualisations be delivered (electronic, format device
- Know the data
 - Understandable, trusted (Metadata)
 - Fit the purpose of the story
 - Sufficiently segmented
 - Clean







The development process

- Create visualisations taking best practice design principles into account
- Use appropriate language
- Check legibility is it readable?
- Source feedback from others you might know exactly what you want to achieve – but an external critical audience is necessary to test your work.







The development process

- Analysing the data
 - Discovering the story
 - Analyze and interpret (What can I see in this image? Is it what I expected?)
 - Are there any interesting patterns?
 - What does this mean in the context of the data?
 - What themes and questions are arising?
 - Identify outliers: good stories, or perhaps errors in your data
 - Is this a typical example?
 - What are the gaps?
 - Triangulate findings with other data sets and literature
 - Make use of data adjustments: zooming, aggregation, filtering







The Bad

And the Ugly













The **Bad**

And the Ugly



- Support the "story"
- Easy to read
- Easy to understand
- Informative
- Accurate
- Visually appealing







Kelleher & Wagener (2011), Evergreen (2016)





The Bad

And the Ugly



- Support the "story"
- Easy to read
- Easy to understand
- Informative
- Accurate
- Visually appealing





- ✓ Wrong choice of data visualization inappropriately complex
- ✓ Inconsistent scales
- ✓ Misrepresentation of data – misleading visuals that do not convey the message well



Kelleher & Wagener (2011), Evergreen (2016)





The **Bad**

And the **Ugly**







- Support the "story"
- Easy to read
- Easy to understand
- Informative
- Accurate
- Visually appealing

- ✓ Wrong choice of data visualization inappropriately complex
- ✓ Inconsistent scales
- ✓ Misrepresentation of data – misleading visuals that do not convey the message well

- Excessive use of colour
- Use of "colour blind" colours
- > Too much information
- Unnecessary dimensions
- Boring

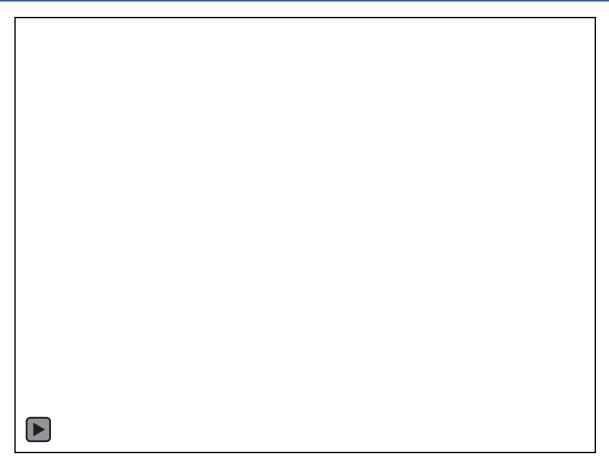


Kelleher & Wagener (2011), Evergreen (2016)





An appetizer!





https://www.youtube.com/watch?v=jbkSRLYSojo





Exercises

Download a copy of

"Data visualisation workshop Exercises.docx" in

https://drive.google.com/drive/folders/1eN1BVUM00_HYJQbcPg8g 1o8-6N5AzePX?usp=sharing

- Record your answers in this document and save this file with a new filename.
- When you have completed the exercises, save this file with a new unique filename and upload it to the NeDICC Google drive.







References and resources

- BBC. (2010) *The joy of stats.* Accessed on 2018-11-22: https://www.youtube.com/watch?v=jbkSRLYSojo
- Evergreen, S.D.H. (2018) *Presenting Data Effectively. Communicating Your Findings for Maximum Impact.* Second Edition. Sage Publishing, USA: Los Angeles.
- Gray, J. (Ed.), Bounegru, L. & Chambers, L. (Ed.) (2012) The Data Journalism Handbook. O'Reilly Media.
- HubSpot & Visage. (n.d.) *Data visualization 101: How to design charts and graphs.* Accessed on 2018-11-22: https://cdn2.hubspot.net/hub/53/file-863940581-
 pdf/Data-Visualization-101 How to Design Charts and Graphs.pdf
- Kirk, A. (2016) Data Visualisation. A Handbook for Data Driven Design. Sage Publications.
- Kuttel, M. (2017) The power of effective visualization Or "Why you should never use a pie--chart!" (Paper presented at the 2017 eResearch Africa Conference, Cape Town, South Africa, 17-18 April).
- Kelleher, C. & Wagener, T. (2011) *Ten guidelines for effective data visualization in scientific publications*. Environmental Modelling and Software. 26(6), 822-827.
- Visme. (n.d.) *The Do's and Don'ts of Chart Making*. Accessed on 2018-11-22: https://blog.visme.co/dos-and-donts-chart-making/
- Zoss, A. (2014) *Top Ten Dos and Don'ts for Charts and Graphs.* http://coalition.psesd.org/wp-content/uploads/2016/10/Mini-Session-Data-Visualization-Handout-2.pdf

Thank you



Dr Lucia Lötter
Head: Digital Curation
Tel: +27 (0)12 302 2110
Email: llotter@hsrc.ac.za



Ms Hanlie Baudin
Research Output Consultant
Tel: +27 (0)12 302 2066
Email: hbaudin@hsrc.ac.za



Ms Qinisile Dlamini
Masters Research Trainee
Tel: +27 (0)12 302 2408
Email: qdlamini@hsrc.ac.za

Lucia manages the Digital Curation unit and develops data-related research products and solutions.

Hanlie manages the Research Outputs repository and curates research data. She also handles research outputs enquiries and data requests.

Qinisile curates research data and promotes secondary data use.



http://datacuration.hsrc.ac.za/

